



The Financial Freedom Milestones

Check your rung, type your number, and see how far the next rung really is.

STAGE 1 Active income covers my monthly expenses

☐

STAGE 2 One year of expenses in liquid assets

☐

STAGE 3 Passive income covers my expenses

The actual finish line.

☐

STAGE 4 Total assets are five times my annual expenses

☐

STAGE 5 Money is no longer the question

☐

My monthly expense number

\$ _____

My Stage 2 target (12 months banked)

= _____

What I can save toward it per month

\$ _____

Years to Stage 2 at 8% growth

= _____

Saving + compounding, doing the climb together.

Freedom is a staircase, not a leap.

Pick the next rung and make it your only target.